NCL HOLDINGS (A&S) LIMITED
CIN: U65920TG2018PLC121664

Form MBP - 2

Register of loans, guarantee, security and acquisition made by the company

[Pursuant to section186(9) & rule 12(1)]

									For Loans		For Acquistions					
Nature of transaction (whether Loan/Guarantee/Security/Acquistion)	**Date of making Loan/Acquistion/Giving Guarantee/Providing Security**	**Name and Address of the Person or Body Corporate to whom it is made or given or whose securities have been acquired (Listed /Unlisted entities)**	**Amount of Loan/Security/Acquisition/Guarantee**	**Time period for which it is made/given**	**Purpose of Loan/Acquistion/Guarantee/Security**	**% of loan/acquisition /exposure on guarantee/security provided to the paid up Capital, Free Reserves and securities Premium account and % of free reserves and securities premium**	**Date of Passing of Board resolution**	**Date of passing Special resolution, if required**	**Rate of Interest**	**Date of maturity**	**No and kind of Securities**	**Nominal Value and paid up value**	**Cost of Acquistion (in case of Securities how the purchase price was arrived at)**	**Date of Selling Investments**	**Selling Price (how the price was arrived at)**	**Signature and Remarks**
Guarantee	22/02/2019	NCL ALLTEK & SECCOLOR LIMITED (Later known as NCL Buildtek Limited)	₹ 1,20,92,00,000.00	-	As per sanction terms and for its principal business activities	-		22/02/2019	-	-	-	-	-	-	-	-
	04/04/2020		₹ 1,22,78,00,000.00	-	The limit was extended from Rs. 120.92 crores to Rs. 122.78 crores on 04-04-2020	-	04/04/2020		-	-	-	-	-	-	-	-
	30/12/2020		₹ 1,42,69,00,000.00	-	The limit was further extended from Rs. 122.78 crores to Rs. 142.69 crores on 30-12-2020	-	30/12/2020	29/09/2020	-	-	-	-	-	-	-	-
	22/04/2021		₹ 1,26,59,00,000.00	-	The limit was reduced from Rs. 142.69 crores to Rs. 126.59 crores on 22-04-2021	-	22/04/2021		-	-	-	-	-	-	-	-
	03/03/2023		₹ 93,00,00,000.00	-	Take over of SBI loan by YES Bank Ltd	-	03/03/2023		-	-	-	-	-	-	-	-
	15/11/2023		₹ 18,00,00,000.00	-	Loan from Canara Bank Ltd	-	15/11/2023		-	-	-	-	-	-	-	-
Guarantee	30/09/2019	Kakatiya Industries Private Limited	₹ 42,00,00,000.00	-	As Security in connection with limits availed from Financial Institutions. This was already closed.	-		30/09/2019	-	-	-	-	-	-	-	-
	06/03/2023		₹ 65,00,00,000.00	-	In connection with limits availed from IREDA Ltd in March, 2023	-	06/03/2023		-	-	-	-	-	-	-	-