

**Date: 28<sup>th</sup> August, 2023**

**Dear Shareholders,**

**Greetings,**

**Sub: Information to Shareholders of the Company about holding of Annual General Meeting for the FY 2022-23**

This is to bring to your kind attention that in the Annual Report of the Company for the FY 2021-22, we have informed you that the Company is in the process of filing an application seeking approval of Scheme of Amalgamation (“Scheme”) between NCL Holdings (A&S) Limited (“Transferee Company), NCL Green Habitats Private Limited (“Transferor Company-1) and Eastern Ghat Renewable Energy Limited (“Transferor Company-2) with Hon’ble National Company Law Tribunals under section 230 to 232 of the Companies Act, 2013”

Accordingly, necessary petitions have been filed before the appropriate NCLT Benches requesting to sanction the scheme of merger, and are at the advanced stage in the proceedings.

Once the petitions are sanctioned and Merger Orders are released, our company is required to incorporate the financial statements of the two subsidiaries in our own financial statements from 01.04.2022, being appointed date as per the Scheme of Merger.

To provide for the contingency that the final orders of NCLT sanctioning the scheme of merger if is not received before 03<sup>rd</sup> September, 2023 (to comply with Minimum Notice Period requirement as per the Companies Act, 2013) and to facilitate preparation of the post-merger financial statements from 01.04.2022, the company has sought extension of time up to 28<sup>th</sup> December 2023 for holding the AGM for the FY 2022-23. The Registrar of Companies, has acceded to the request of the company and extended the time for holding the AGM as above.

Accordingly, the Annual General Meeting of the company for the FY 2022-23 will be held on or before 28<sup>th</sup> December 2023.

This is for your kind information please.

Thank You

Yours Faithfully,

**Sd/-**  
**(Company Secretary)**  
**NCL Holdings (A&S) Limited**

PS: The same is available in our Website ([www.nclholdings.in](http://www.nclholdings.in)) under “Other Information” tab under “Investors” tab